

Rental Property

RELIABLETAX

Indicate type of property as: (1) Single Family Residence, (2) Multi-Family Residence, (3) Vacation/Short-Term Rental, (4) Commercial, (5) Land, (6) Self-Rental, or (7) Other (describe).

	Property A	Property B	Property C
Street Address			
City, State, Zip			
Type of rental property			
Rented to a family member?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Personal use?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Days of personal use:			
Days rented:			
Date placed in service			
Dates unit was not rented or unavailable to be rented			
Rents received	\$	\$	\$
Advertising	\$	\$	\$
Association Dues	\$	\$	\$
Cleaning and maintenance	\$	\$	\$
Commissions	\$	\$	\$
Gardening	\$	\$	\$
Insurance	\$	\$	\$
Legal and professional	\$	\$	\$
Management fees	\$	\$	\$
Mortgage interest	<i>Provide Form 1098</i>	<i>Provide Form 1098</i>	<i>Provide Form 1098</i>
Painting and decorating	\$	\$	\$
Pest control	\$	\$	\$
Plumbing and electrical	\$	\$	\$
Repairs	\$	\$	\$
Supplies	\$	\$	\$
Taxes - Property	\$	\$	\$
Tax Preparation fee	\$	\$	\$
Utilities	\$	\$	\$
Other:	\$	\$	\$
Other:	\$	\$	\$
Other:	\$	\$	\$
Other:	\$	\$	\$
Other:	\$	\$	\$

Improvements, furnishings, or equipment purchases *Improvements or assets purchased or placed in service during the year with a useful life greater than one year and purchase price greater than \$2,500. Do not include these costs in the above expenses section.*

Description	Property (A, B, or C)	Date paid	Cost	Date placed in service
			\$	
			\$	
			\$	
			\$	
			\$	

RENTAL PROPERTY SPECIFIC QUESTIONS

- If this is your first year with our office, please provide a depreciation schedule for all property placed in service before last year.
 - If this is a newly rented property, please provide the closing disclosure statement for the purchase of the property.
 - If you sold a rental property last year, please provide the closing disclosure statements for the original purchase and the sale of the property.
1. ☐ Yes ☐ No Did you materially participate in the operation of this rental activity as a business?
 2. ☐ Yes ☐ No Do you rent all properties for the fair market rent with the intent to make a profit?
 3. ☐ Yes ☐ No Did you make any payments of \$600 or more to individuals, subcontractors, attorneys, etc.?
(Provide copies of Forms 1096 and 1099-NEC)
 4. ☐ Yes ☐ No Did you have any bartering transactions?
☐ Yes ☐ No If yes, are these amounts included in your income and expenses?

CITY OF PORTLAND / MULTNOMAH COUNTY

For residents of the City of Portland and/or Multnomah County, or rental units located in the City of Portland and/or Multnomah County:

	Property A	Property B	Property C
# of rental units			
HUD registered - Regulated Affordable Housing	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
PDX/Multnomah tax paid	\$	\$	\$
PDX annual registration fee	\$	\$	\$

AUTO EXPENSES

	Property A	Property B	Property C
Vehicle Year/Make/Model:			
Do you have a written log of miles driven?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Beginning odometer			
Ending odometer			
Business miles			