

Rental Property

RELIABLE TAX

Indicate type of property as: (1) Single Family Residence, (2) Multi-Family Residence, (3) Vacation/Short-Term Rental, (4) Commercial, (5) Land, (6) Self-Rental, or (7) Other (describe).

	Property A	Property B	Property C
Street Address			
City, State, Zip			
Type of rental property			
Rented to a family member?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Personal use?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Days of personal use:			
Days rented:			
Date placed in service			
Dates unit was not rented or unavailable to be rented			
Rents received	\$	\$	\$
Advertising	\$	\$	\$
Association Dues	\$	\$	\$
Cleaning and maintenance	\$	\$	\$
Commissions	\$	\$	\$
Gardening	\$	\$	\$
Insurance	\$	\$	\$
Legal and professional	\$	\$	\$
Management fees	\$	\$	\$
Mortgage interest	<i>Provide Form 1098</i>	<i>Provide Form 1098</i>	<i>Provide Form 1098</i>
Painting and decorating	\$	\$	\$
Pest control	\$	\$	\$
Plumbing and electrical	\$	\$	\$
Repairs	\$	\$	\$
Supplies	\$	\$	\$
Taxes - Property	\$	\$	\$
Tax Preparation fee	\$	\$	\$
Utilities	\$	\$	\$
Other:	\$	\$	\$
Other:	\$	\$	\$
Other:	\$	\$	\$
Other:	\$	\$	\$
Other:	\$	\$	\$

Improvements, furnishings, or equipment purchases *Improvements or assets purchased or placed in service during the year with a useful life greater than one year and purchase price greater than \$2,500. Do not include these costs in the above expenses section.*

Description	Property (A, B, or C)	Date paid	Cost	Date placed in service
			\$	
			\$	
			\$	
			\$	
			\$	

RENTAL PROPERTY SPECIFIC QUESTIONS

- If this is your first year with our office, please provide a depreciation schedule for all property placed in service before last year.
 - If this is a newly rented property, please provide the closing disclosure statement for the purchase of the property.
 - If you sold a rental property last year, please provide the closing disclosure statements for the original purchase and the sale of the property.
1. Yes No Did you materially participate in the operation of this rental activity as a business?
 2. Yes No Do you rent all properties for the fair market rent with the intent to make a profit?
 3. Yes No Did you make any payments of \$600 or more to individuals, subcontractors, attorneys, etc.?
(Provide copies of Forms 1096 and 1099-NEC)
 4. Yes No Did you have any bartering transactions?
 Yes No If yes, are these amounts included in your income and expenses?

CITY OF PORTLAND / MULTNOMAH COUNTY

For residents of the City of Portland and/or Multnomah County, or rental units located in the City of Portland and/or Multnomah County:

	Property A	Property B	Property C
# of rental units			
HUD registered - Regulated Affordable Housing	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
PDX/Multnomah tax paid	\$	\$	\$
PDX annual registration fee	\$	\$	\$

AUTO EXPENSES

	Property A	Property B	Property C
Vehicle Year/Make/Model:			
Do you have a written log of miles driven?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Beginning odometer			
Ending odometer			
Business miles			