

2022 Deductions & Adjustments

RELIABLE TAX

Rules require that the taxpayer must retain all documentation to substantiate each deduction listed below

Medical Expenses	
<i>Include cost for dependents — do not include any expenses that were reimbursed by insurance.</i>	
Prescriptions	\$
Doctors and copays	\$
Dentists	\$
Hospitals and nursing homes	\$
Insurance premiums	\$
Long-term care insurance - Taxpayer	\$
Long-term care insurance - Spouse	\$
Eyeglasses or contacts	\$
Hearing aids and batteries	\$
Other:	\$
Other:	\$
Medical miles driven	

For Oregon filers, if age 66 or older, how much of the above expenses were paid for:	Taxpayer	Spouse
Total medical expenses	\$	\$
Medical miles driven		

Charitable Contributions	
Cash	\$
Noncash contributions (FMV) <i>Clothing or household items must be in good condition</i>	\$
<i>If over \$500 in noncash charitable contributions, provide details of each contribution: date, name/address of charity, items donated, value, and original purchase price</i>	
Did you transfer funds from an IRA directly to a charity? <input type="checkbox"/> Yes <input type="checkbox"/> No	\$
Volunteer expenses	\$
Charitable miles driven	
Oregon Cultural Trust <i>Do not include in Cash total above</i>	\$
Political contributions <i>For use on an Oregon State return only</i>	\$

Taxes Paid <i>Do not include fees, interest, or penalties</i>	
Property tax - residence	\$
Property tax - other	\$
Other:	\$
Other:	\$
Foreign tax paid	\$
Art Tax paid in 2022	\$

2022 Estimated Taxes Paid		
Date Paid	Federal	State _____
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$
2022 Extension Payment <i>submitted on or before 4/18/23</i>		
	\$	\$

Interest Paid	
Main home	<i>Provide copies of all Forms 1098 (and closing disclosure statement if the loan originated in 2022)</i>
Second home	
Equity loan	
Mortgage Insurance Premiums	
Points	
Investment interest	\$
RV or boat (w/ living quarters) interest	\$

Other Deductions and Adjustments	Taxpayer	Spouse
IRA Contributions	\$	\$
Roth IRA Contributions	\$	\$
SEP IRA	\$	\$
Simple IRA	\$	\$
Student Loan Interest	\$	\$
Educator Expenses	\$	\$
HSA Contributions <i>not paid through payroll</i>	\$	\$